



International rail freight corridors: a new door to the European Union

Tokio, September 17th 2014



Adif. Main features and figures

- Adif is a public company, dependent on the Ministry of Transportation
- Staff: **13.669** employees
- Managed Rail Network: > **15.200 km** (9.500 mi)
- Stations: > **1.900** stations
- Managed Traffic (2013): **2,1 M** trains /year,
188,7 M trains-km/year,
7.567 M net tons-km/year

MAIN FUNCTIONS

- Administration, maintenance and renewal of the rail network
- Construction of new lines when commissioned
- Management of traffic operations
- Network Statement
- Capacity allocation to railway undertakings
- Collecting fees and charges for the access and use of infrastructure, stations



Railways in Spain. Investments

➔ 2000-2013: Total amount invested in railways in Spain
⇒ 77.000 M€ (106 bn\$).

- Upgrading of existing lines
- Rolling stock
- New High Speed lines
- New stations
- Rail technologies



WORLD ECONOMIC FORUM: Spain ranks fifth in the world in terms of railroad infrastructure quality

International references: Saudi Arabia, Turkey, Poland, Mexico, Colombia, **JAPAN**, etc...

Railways in Spain. Spain's achievements

- Spain runs a safe and reliable network, with the most advanced technology



For long distance passenger trips, rail largely surpasses air travel: Madrid- Barcelona, Madrid- Valencia, Madrid- Sevilla

Rail freight transport. A core goal

Increasing the market share for rail in the overall freight transport system is a key objective for Spain.

- Spain needs a powerful freight network that will allow us to benefit from our peripheral status, by becoming a gateway for the entry of goods from outside the EU, and making the country an important logistics platform for its distribution.
- Rail Transport will provide a competitive new transport mode to increase Spain's exports to the EU.

Rail freight transport is

- Cleaner for the environment
- A key step to intermodality

AND

A TOP PRIORITY FOR THE EU



European Rail Freight Corridors



European Rail Freight Corridors. Corridor 4



Unifilar Diagram



One of the goals of the Atlantic Corridor is to harmonize technical characteristics of the infrastructures and to coordinate investment to overcome the existing diversities.

A **ONE-STOP SHOP** coordinates the process of capacity allocation, facilitates the provision of basic information on traffic management and on the use of the freight corridor.

Over 4,500 km (2.800 mi)
42 terminals and sea ports



European Rail Freight Corridors. Corridor 6



Over 6.600 km (4.100 mi)
85 terminals and sea ports

ONE STOP SHOP for
capacity allocation

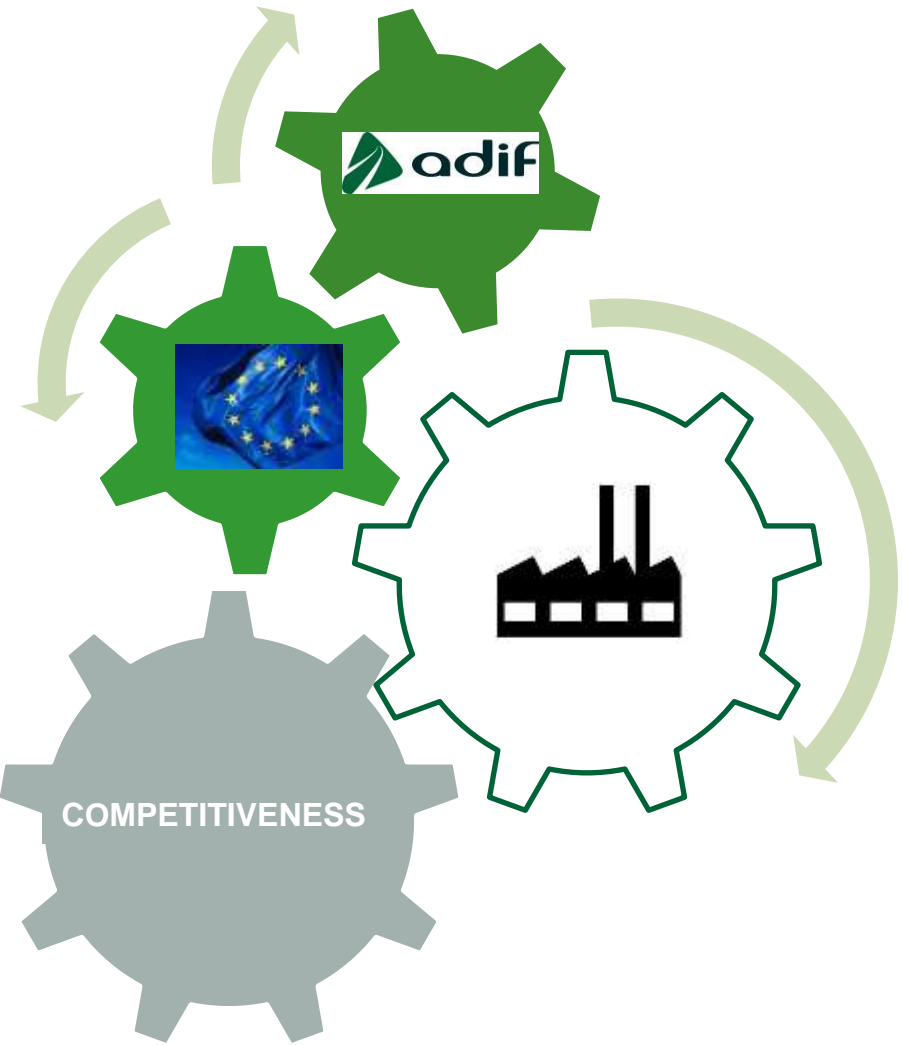


Freight policies in Adif.

- Adif is implementing new measures to increase the market share for freight rail transport:
 - ❖ Increasing intermodality
 - ❖ New management tools and policies in terminals
 - ❖ New cooperation agreements with the automobile industry (10% GDP) and other industry sectors
 - ❖ Lower fees
 - ❖ Public- private partnership



Conclusions





Thank you very much for your attention!

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